

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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AFFIDAVIT OF SERVICE

I, Darlene Calderon, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Reorganized Debtors in the above-captioned cases.

On May 13, 2013, I caused to be served the documents listed below (i) upon the parties listed on Exhibit A hereto via electronic notification, and (ii) upon the party listed on Exhibit B hereto via postage pre-paid U.S. mail:

- 1) Joint Stipulation and Agreed Order (I) Dismissing Appeal by the Bank of New York Mellon, as Indenture Trustee, Paul Feinsilver, James A. Klotz, and Terrance O'Grady Pursuant to Fed. R. Bankr. P. 8001(c)(1) and (II) Granting Indenture Trustee Allowed General Unsecured Non-Priority Claim (Docket No. 22039) [a copy of which is attached hereto as Exhibit C]
- 2) Twenty-Ninth Supplemental Order Under 11 U.S.C. §§ 102(1) and 105 and Fed. R. Bankr. P. 2002(m), 9006, 9007, and 9014 Establishing Omnibus Hearing Dates and Certain Notice, Case Management, and Administrative Procedures ("Twenty-Ninth Supplemental Case Management Order") (Docket No. 22058) [a copy of which is attached hereto as Exhibit D]
- 3) Twenty-First Supplemental Order Pursuant to 11 U.S.C. § 102(1) and 502(b) and Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, and 9014 Establishing (I) Dates for Hearings Regarding Objections to Claims and (II) Certain Notices and Procedures Governing Objections to Claims ("Twenty-First Supplemental Claim Objection Procedures Order") (Docket No. 22059) [a copy of which is attached hereto as Exhibit E]

On May 13, 2013, I caused to be served the document listed below upon the parties listed on Exhibit F hereto via postage pre-paid U.S. mail:

- 4) Joint Stipulation and Agreed Order (I) Dismissing Appeal by the Bank of New York Mellon, as Indenture Trustee, Paul Feinsilver, James A. Klotz, and Terrance O'Grady Pursuant to Fed. R. Bankr. P. 8001(c)(1) and (II) Granting Indenture Trustee Allowed General Unsecured Non-Priority Claim (Docket No. 22039) [a copy of which is attached hereto as Exhibit C]

Dated: May 16, 2013

/s/ Darlene Calderon

Darlene Calderon

State of California  
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 16th day of May, 2013, by Darlene Calderon, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: /s/ Jennifer Grageda

Commission Expires: 3/21/17

# **EXHIBIT A**

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Warner Norcross & Judd LLP	Stephen B. Grow	900 Fifth Third Center	111 Lyon Street, N.W.	Grand Rapids	MI	49503		616-752-2158		<a href="mailto:growsb@wni.com">growsb@wni.com</a>	Counsel to Behr Industries Corp.
Weltman, Weinberg & Reis Co., L.P.A.	Geoffrey J. Peters	175 South Third Street	Suite 900	Columbus	OH	43215		614-857-4326	614-222-2193	<a href="mailto:gpeters@weltman.com">gpeters@weltman.com</a>	Counsel to Seven Seventeen Credit Union
White & Case LLP	Glenn Kurtz Gerard Uzzi Douglas Baumstein	1155 Avenue of the Americas		New York	NY	10036-2787		212-819-8200		<a href="mailto:gkurtz@ny.whitecase.com">gkurtz@ny.whitecase.com</a> <a href="mailto:guzzi@whitecase.com">guzzi@whitecase.com</a> <a href="mailto:dbaumstein@ny.whitecase.com">dbaumstein@ny.whitecase.com</a>	Counsel to Appaloosa Management, LP
White & Case LLP	Thomas Lauria Frank Eaton	Wachovia Financial Center	200 South Biscayne Blvd., Suite 4900	Miami	FL	33131		305-371-2700	305-358-5744	<a href="mailto:tlauria@whitecase.com">tlauria@whitecase.com</a> <a href="mailto:featon@miami.whitecase.com">featon@miami.whitecase.com</a>	Counsel to Appaloosa Management, LP
Whyte, Hirschboeck Dudek S.C.	Bruce G. Arnold	555 East Wells Street	Suite 1900	Milwaukee	WI	53202-4894		414-273-2100	414-223-5000	<a href="mailto:barnold@whdlaw.com">barnold@whdlaw.com</a>	Counsel to Schunk Graphite Technology
Wickens Herzer Panza Cook & Batista Co	James W Moennich Esq	35765 Chester Rd		Avon	OH	44011-1262		440-930-8000	440-930-8098	<a href="mailto:jmoennich@wickenslaw.com">jmoennich@wickenslaw.com</a>	Counsel for Delphi Sandusky ESOP
Winston & Strawn LLP	David Neier Carey D. Schreiber	200 Park Avenue		New York	NY	10166-4193		212-294-6700	212-294-4700	<a href="mailto:dneier@winston.com">dneier@winston.com</a> <a href="mailto:cschreiber@winston.com">cschreiber@winston.com</a>	Counsel to Ad Hoc Group of Tranche A & B DIP Lenders
Winthrop Couchot Professional Corporation	Marc. J. Winthrop	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	949-720-4111	<a href="mailto:mwinthrop@winthropcouchot.com">mwinthrop@winthropcouchot.com</a>	Counsel to Metal Surfaces, Inc.
Winthrop Couchot Professional Corporation	Sean A. O'Keefe	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	949-720-4111	<a href="mailto:sokeefe@winthropcouchot.com">sokeefe@winthropcouchot.com</a>	Counsel to Metal Surfaces, Inc.
Womble Carlyle Sandridge & Rice, PLLC	Allen Grumbine	550 South Main St		Greenville	SC	29601		864-255-5402	864-255-5482	<a href="mailto:agrumbine@wcsr.com">agrumbine@wcsr.com</a>	Counsel to Armacell
Womble Carlyle Sandridge & Rice, PLLC	Michael G. Busenkell	222 Delaware Avenue	Suite 1501	Wilmington	DE	19801				<a href="mailto:mbusenkell@wcsr.com">mbusenkel@wcsr.com</a>	Counsel to Chicago Miniature Optoelectronic Technologies, Inc.
Woods Oviatt Gilman LLP	Ronald J. Kisinski	700 Crossroads Bldg	2 State St	Rochester	NY	14614		585-362-4514	585-362-4614	<a href="mailto:rkisicki@woodsoviatt.com">rkisicki@woodsoviatt.com</a>	
Zeichner Ellman & Krause LLP	Stuart Krause	575 Lexington Avenue		New York	NY	10022		212-223-0400	212-753-0396	<a href="mailto:skrause@zeklaw.com">skrause@zeklaw.com</a>	Counsel to Toyota Tsusho America, Inc.
ZF North America	Thomas J. Schank	15811 Centennial Drive		Northville	MI	48168				<a href="mailto:Tom.schank@zf.com">Tom.schank@zf.com</a>	Counsel to ZF Group North America Operations, Inc.



## **EXHIBIT B**

## Post-Emergence Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PARTY / FUNCTION
United States Trustee	Brian Masumoto	33 Whitehall Street	21st Floor	New York	NY	10004-2112	Counsel to United States Trustee

## **EXHIBIT C**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

----- x  
: In re : Chapter 11  
: :  
: DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)  
: :  
: Reorganized Debtors. : (Jointly Administered)  
: :  
----- x

JOINT STIPULATION AND AGREED ORDER (I) DISMISSING APPEAL  
BY THE BANK OF NEW YORK MELLON, AS INDENTURE TRUSTEE, PAUL  
FEINSILVER, JAMES A. KLOTZ, AND TERRANCE O'GRADY PURSUANT  
TO FED. R. BANKR. P. 8001(c)(1) AND (II) GRANTING INDENTURE  
TRUSTEE ALLOWED GENERAL UNSECURED NON-PRIORITY CLAIM

DPH Holdings Corp. and its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and The Bank of New York Mellon, as indenture trustee (the "Indenture Trustee"), Paul Feinsilver ("Feinsilver"), James A. Klotz ("Klotz"), and Terrance O'Grady ("O'Grady," and together with the Indenture Trustee, Feinsilver, and Klotz, the "Movants") respectfully submit this Joint Stipulation and Agreed Order (I) Dismissing Appeal By The Bank of New York Mellon, as Indenture Trustee, Paul Feinsilver, James A. Klotz, And Terrance O'Grady Pursuant To Fed. R. Bankr. P. 8001(c)(1) and (II) Granting Indenture Trustee Allowed General Unsecured Non-Priority Claim (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive System LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11

U.S.C. §§ 101-1330, as then amended, in the United States Bankruptcy Court for the Southern District of New York (the “Court”).

WHEREAS, on October 6, 2009 (the “Effective Date”), the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the “Modified Plan”), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707) (the “Plan Modification Order”), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, on December 12, 2011, the Movants filed the Motion Of The Bank of New York Mellon, As Indenture Trustee, Paul Feinsilver, James A. Klotz And Terrance O’Grady For Permission To Proceed In The Appropriate Tribunal As Against The Reorganized Debtors (Docket No. 21758) (the “Motion”).

WHEREAS, on February 27, 2012, the Court entered an Order Denying The Motion Of The Bank of New York Mellon, As Indenture Trustee, Paul Feinsilver, James A. Klotz And Terrence O’Grady For Permission To Proceed In The Appropriate Tribunal As Against The Reorganized Debtors (Docket No. 21758) (Docket No. 21838) (the “Order”).

WHEREAS, on March 12, 2012, the Movants filed a Notice of Appeal from the Order (Docket No. 21846).

WHEREAS, the Indenture Trustee represents that its entry into this Stipulation binds all holders of the Bonds (as defined below).

WHEREAS, as of the Reorganized Debtors' and the Movants' entry into this Stipulation, the Movants' appeal from the Order has not been docketed by the United States District Court for the Southern District of New York.

NOW, THEREFORE, the Reorganized Debtors and the Movants stipulate and agree as follows:

1. In accordance with Fed. R. Bankr. P. 8001(c)(1), the Movants' appeal from the Order is dismissed with prejudice.
2. The Indenture Trustee, on behalf of the holders of the Bonds (as defined below), shall be granted an allowed general unsecured non-priority claim in the amount of \$2,750,000 against DPH-DAS LLC, which will be treated in accordance with the terms of the Modified Plan (the "Claim"). The Reorganized Debtors shall not object to the Claim, seek attorney's fees accrued through the date of this Stipulation related to the Claim, or otherwise seek to reduce any pro-rata distributions to the Movants with respect to the Claim. For the avoidance of doubt, the Movants are bound by all provisions of the Modified Plan, including, without limitation, the injunctions set forth in Article 11.14 of the Modified Plan and paragraph 22 of the Plan Modification Order and the releases set forth in Article 11.5 of the Modified Plan and paragraph 20 of the Plan Modification Order.
3. Notwithstanding anything to the contrary in the Modified Plan, allowance of the Claim as set forth in paragraph 2 above is in full satisfaction of all of the Movants' claims against the Trumbull Released Parties (as defined below) relating to the Sewage Disposal Revenue Bonds (General Motors Corporation Project) Series 1994 in the aggregate principal amount of \$2.75 million (the "Bonds"), the Loan Agreement by and between County of Trumbull, Ohio, and General Motors Corporation, dated as of July 1, 1994 (the "Loan

Agreement”), the Assignment And Assumption Agreement – Industrial Development Bonds by and between General Motors Corporation and Delphi Automotive Systems LLC, dated as of January 1, 1999 (the “Assignment Agreement”), and the Amended And Restated Master Restructuring Agreement by and between Delphi Corporation and General Motors Corporation, dated as of September 12, 2008 (the “Amended MRA”), and each Movant, on its own behalf and on behalf of each of its predecessors, successors, assigns, parents, subsidiaries, and affiliated companies, and each of their former, current, and future officers, directors, owners, employees, and other agents (collectively, the “Movant Parties”), hereby waives and releases, against each of the Released Parties (as defined in the Modified Plan), the Debtors, and the Reorganized Debtors, and each of their respective predecessors, successors, assigns, parents, subsidiaries, and affiliated companies, and each of their former, current, and future officers, directors, owners, employees, and any other agents (collectively, the “Trumbull Released Parties”) any rights relating to the Bonds, the Loan Agreement, the Assignment Agreement, and the Amended MRA and any right to assert any other claim, cause of action, demand, or liability of every kind and nature whatsoever, including those arising under contract, statute, or common law, whether or not known or suspected at this time, which relate to the Bonds, the Loan Agreement, the Assignment Agreement, or the Amended MRA; provided, however, nothing contained herein shall be deemed to satisfy or release any claims or defenses of any Movant against any other Movant, including the Indenture Trustee whatsoever.

4. Nothing herein shall be construed as an admission of liability on behalf of the Trumbull Released Parties.

5. Nothing herein shall be in satisfaction of, or release any, claims of the Movants against any party other than the Trumbull Released Parties. For the avoidance of doubt, General Motors Corporation, and its successors and assigns (aside from the Released Parties (as defined in the Modified Plan), the Debtors, and the Reorganized Debtors) are not Trumbull Released Parties.

6. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

Dated: White Plains, New York  
March 20, 2013

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE



AGREED TO AND  
APPROVED FOR ENTRY:

/s/ Ron E. Meisler

John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler  
SKADDEN, ARPS, SLATE, MEAGHER  
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and Terrance O'Grady

- and -

- and -

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Reorganized Debtors

/s/ Edward P. Zujkowski

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Attorneys for The Bank of New York Mellon, as  
Indenture Trustee

## **EXHIBIT D**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	- X	
	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	- X	

TWENTY-NINTH SUPPLEMENTAL ORDER UNDER 11 U.S.C. §§ 102(1) AND 105  
AND FED. R. BANKR. P. 2002(m), 9006, 9007, AND 9014 ESTABLISHING  
OMNIBUS HEARING DATES AND CERTAIN NOTICE, CASE  
MANAGEMENT, AND ADMINISTRATIVE PROCEDURES

("TWENTY-NINTH SUPPLEMENTAL CASE MANAGEMENT ORDER")

Upon the motion, dated October 8, 2005 (the "Case Management Motion"),<sup>1</sup> of Delphi Corporation and certain of its affiliates (collectively, the "Debtors"), now known as DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), for an order under 11 U.S.C. §§ 102(1), 105(a), and 105(d) and Fed. R. Bankr. P. 2002(m), 9006, 9007, and 9014 (a) establishing omnibus hearing dates, (b) establishing certain notice, case management, and administrative procedures in the Debtors' chapter 11 cases, and (c) scheduling an initial case conference in accordance with Rule 1007-2(e) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York; and

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<sup>1</sup> Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Case Management Motion.

Upon the order, entered October 14, 2005, granting the Case Management Motion (Docket No. 245); and

Upon the supplemental case management orders entered on March 20, 2006 (Docket No. 2883) (the "Supplemental Order"), March 28, 2006 (Docket No. 2995), April 20, 2006 (Docket No. 3293), May 3, 2006 (Docket No. 3589), May 5, 2006 (Docket No. 3629), May 11, 2006 (Docket No. 3730), May 19, 2006 (Docket No. 3824), October 26, 2006 (Docket No. 5418), October 19, 2007 (Docket No. 10661), February 4, 2008 (Docket No. 12487), July 15, 2008 (Docket No. 13920), July 23, 2008 (Docket No. 13965), December 4, 2008 (Docket No. 14534), April 30, 2009 (Docket No. 16589), August 26, 2009 (Docket No. 18839), December 11, 2009 (Docket No. 19178), January 25, 2010 (Docket No. 19360), April 5, 2010 (Docket No. 19774 ), May 25, 2010 (Docket No. 20189), July 16, 2010 (Docket No. 20427), November 1, 2010 (Docket No. 20764), January 28, 2011 (Docket No. 21099), May 3, 2011 (Docket No. 21251), August 1, 2011 (Docket No. 21507), October 19, 2011 (Docket No. 21659), January 20, 2012 (Docket No. 21816), April 20, 2012 (Docket No. 21865), and October 15, 2012 (Docket No. 21974) (collectively, the "Prior Supplemental Orders");

IT IS HEREBY ORDERED THAT:

1. This Court shall conduct omnibus hearings in these cases, to be held in Courtroom 118, Hon. Charles L. Briant Jr. Federal Building and Courthouse, 300 Quarropas Street, White Plains, New York 10601-4140 or as may be determined by the Court, on the following dates and at the following times (the "Omnibus Hearing Dates"):

July 25, 2013 at 10:00 a.m. (prevailing Eastern time)

August 22, 2013 at 10:00 a.m. (prevailing Eastern time)

September 26, 2013 at 10:00 a.m. (prevailing Eastern time)

October 24, 2013 at 10:00 a.m. (prevailing Eastern time)

November 14, 2013 at 10:00 a.m. (prevailing Eastern time)

December 18, 2013 at 10:00 a.m. (prevailing Eastern time)

2. Additional Omnibus Hearing Dates thereafter may be scheduled by this Court. All matters requiring a hearing in these cases shall be set for and be heard on Omnibus Hearing Dates unless alternative hearing dates are approved by the Court for good cause shown.

3. If this Court changes any of the Omnibus Hearing Dates set forth in paragraph 1 above, the Reorganized Debtors are authorized to provide a notice of change of hearing (the "Notice") in accordance with paragraph 15 of the Supplemental Order, as amended, including, without limitation, the amendments included in the Nineteenth Supplemental Case Management Order, entered May 25, 2010 (Docket No. 20189). The terms of such Notice shall be binding upon all parties-in-interest in these chapter 11 cases and no other or further notice or order of this Court shall be necessary.

4. Except as set forth herein, the Prior Supplemental Orders shall continue in full force and effect.

Dated: White Plains, New York  
May 13, 2013

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

# **EXHIBIT E**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

----- x  
: In re : Chapter 11  
: :  
: DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)  
: :  
: Reorganized Debtors. : (Jointly Administered)  
: :  
----- x

TWENTY-FIRST SUPPLEMENTAL ORDER PURSUANT TO 11 U.S.C. § 502(b) AND  
FED. R. BANKR. P. 2002(m), 3007, 7016, 7026, 9006, 9007, AND 9014  
ESTABLISHING (I) DATES FOR HEARINGS REGARDING OBJECTIONS  
TO CLAIMS AND (II) CERTAIN NOTICES AND PROCEDURES  
GOVERNING OBJECTIONS TO CLAIMS

("TWENTY-FIRST SUPPLEMENTAL CLAIM OBJECTION PROCEDURES ORDER")

Upon the motion, dated October 31, 2006, of Delphi Corporation and certain of its affiliates (collectively, the "Debtors"), now known as DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), for an order under 11 U.S.C. §§ 502(b) and 502(c) and Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, and 9014 establishing (i) dates for hearings regarding disallowance or estimation of claims and (ii) certain notices and procedures governing hearings regarding disallowance or estimation of claims (the "Claim Objection Procedures Motion") (Docket No. 5453); and

Upon the order, entered December 6, 2006, granting the Claim Objection Procedures Motion (the "Claim Objection Procedures Order") (Docket No. 6089) and the supplemental orders entered on October 23, 2007 (Docket No. 10701), November 20, 2007 (Docket No. 10994), February 11, 2008 (Docket No. 12609), June 11, 2008 (Docket No. 13726),

August 5, 2008 (Docket No. 14022), October 22, 2008 (Docket No. 14371), January 8, 2009 (Docket No. 14634), September 25, 2009 (Docket No. 18936), December 11, 2009 (Docket No. 19176), January 25, 2010 (Docket No. 19358), April 5, 2010 (Docket No. 19776), July 16, 2010 (Docket No. 20426), November 1, 2010 (Docket No. 20765), January 28, 2011 (Docket No. 21098), May 3, 2011 (Docket No. 21252), August 3, 2011 (Docket No. 21515), October 19, 2011 (Docket No. 21657), January 20, 2012 (Docket No. 21815), April 20, 2012 (Docket No. 21864); and October 15, 2012 (Docket No. 21975).

Upon the Order Approving Modifications Under 11 U.S.C. § 1127(b) To (I) First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified And (II) Confirmation Order [Docket No. 12359] (the "Plan Modification Order") (Docket No. 18707); and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. This Court shall conduct special periodic hearings on contested claims matters in these cases and hearings on Section 365 Objections (as such term is defined in paragraph 28 of the Plan Modification Order) (the "Claims Hearings"), to be held in Courtroom 118, United States Bankruptcy Court, Hon. Charles L. Brieant Jr. Federal Building and Courthouse, 300 Quarropas Street, White Plains, New York 10601-4140 unless the Reorganized Debtors and the parties whose claims are affected are otherwise notified by this Court. The following dates and times (the "Claims Hearing Dates") have been scheduled for Claims Hearings in these chapter 11 cases:

July 25, 2013 at 10:00 a.m. (prevailing Eastern time)



August 22, 2013 at 10:00 a.m. (prevailing Eastern time)

September 26, 2013 at 10:00 a.m. (prevailing Eastern time)

October 24, 2013 at 10:00 a.m. (prevailing Eastern time)

November 14, 2013 at 10:00 a.m. (prevailing Eastern time)

December 18, 2013 at 10:00 a.m. (prevailing Eastern time)

2. Additional Claims Hearings thereafter may be scheduled by this Court.

All contested claims matters or Section 365 Objections requiring a hearing in these chapter 11 cases shall be set for and be heard on the Claims Hearing Dates unless alternative hearing dates are approved by this Court for good cause shown.

3. If this Court changes any of the Claims Hearing Dates set forth in paragraph 1 above, the Reorganized Debtors are authorized to provide a notice of change of Claims Hearing Date (the "Notice") in accordance with paragraph 9 of the Claim Objection Procedures Order or paragraphs 32 and 40 of the Plan Modification Order. The terms of such Notice shall be binding upon all parties-in-interest in these chapter 11 cases and no other or further notice or order of this Court shall be necessary.

4. Except as set forth herein, the Claim Objection Procedures Order and the Plan Modification Order shall continue in full force and effect.

Dated: White Plains, New York  
May 13, 2013

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

## **EXHIBIT F**

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DPH Holdings Corp.  
Special Parties

Company	Contact	Address1	City	State	Zip
Emmet, Marvin & Martin, LLP	Edward P. Zujkowski	120 Broadway	New York	NY	10271
Morrison Cohen LLP	Robert K. Dakis	909 Third Avenue	New York	NY	10022